

No. 493/UBCK-GSDC
Re: accept the registration to public company of Vietjet

Ho Chi Minh City, 20 January 2017

To: Vietjet Aviation Joint Stock Company

Pursuant to the registration to public company of Vietjet Aviation Joint Stock Company (Company), State Securities Commission of Vietnam (SSC) approve the form according to Securities Law and require Company prepare the following contents:

1. Company will responsible for the increase capital contribution and transferring shares of Company which did before submission.
2. From the date to be a public company, Company would strictly follow the Securities and Stock Exchange Law, as below:
 - Fully and timely disclosures as Articles 101 of Securities Law, Articles 35 Decree No. 58/2012/NĐ-CP dated 20/07/2012 issued by Government guideline the practice of some articles of Law Securities, amended some articles of Law Securities and Circular No.155/2015/TT-BTC dated 06/10/2015 of Ministry of Finance on guidelines for information disclosure on securities market.
 - Compliance with corporate governance principles with the Law on Enterprise and Circular 121/2012/TT-BTC dated 26/07/2012 of Ministry of Finance provisions on corporate governance applicable for public companies.
 - Registrate share certificate with Vietnam Securities Depository and register trading share under the provision of law.
 - Other obligations under the provision of law.
3. Disclosure of Company about the registration public company under the provision of Securities and Stock Exchange Law must be reported by written to SSC as the address:
UY BAN CHUNG KHOAN NHA NUOC
VU GIAM SAT CONG TY DAI CHUNG
234 Luong The Vinh, Phuong Trung Van, Quan, Nam Tu Liem, Tp. Ha Noi
And within seven days from the approval day, company must register and apply the Information Disclosure System (IDS) for public companies for disclosure (Annex 1 and II as attachment)
4. Pursuant to Circular No. 272/2016/TT-BTC dated 14/11/2016 of Ministry of Finance guideline rates, mode of collection, management and use of charges, fees in securities operation, after get the approval of registration public company, Company must pay the fee of management public company to SSC by Telecity Transfer:
Beneficiary : Co quan Uy ban Chung khoan Nha nuoc
Account number : 3511.0.1059481
Bank : Kho Bac Nha Nuoc Thanh Pho Ha Noi
5. SSC suggest company provide the Audited Financial Statement 2016 under the provision of Articles 33.4 Decrees No. 58 /2012/NĐ-CP

Received:

- *As above*
- *Chairman*
- *Record: VT, GSDC (04b)*

Acting Chairman
Head of Supervisory public company